

Digital Estate Catalog - Overview

Structure of all estate items and relevant access elements



6
Main Categories
Topic Areas



97
Estate Items
excluding item types



527
Access Elements
Detailed Types

DIE 6 HAUPTBEREICHE AUF EINEN BLICK

1 Assets



Financial Assets &
Property

Accounts (e. g. Checking&Savings)
Securities Accounts
Crypto Currencies
Cash
Equity Holdings
Private Loans
Pension & Retirement Benefits
Real Estate
Rental & Usage Rights
Valuables
Vehicles / Boats
Storage & Safety Deposit Boxes
Household Contents
Life Insurance Policies
Building Savings Contracts
Insurance Policies

16 Estate Items

2 Liabilities



Financial Obligations &
Debts

Loans
Credit Cards
Guarantees / Liabilities
Recurring Payment Obligations
Leasing Contracts
Maintenance Obligations
Care Costs / Care Obligations
Tax Obligations
Legal Disputes / Claims
Insolvency Proceedings

10 Estate Items

3 Memberships & Contracts



Active Contracts

Contracts / Memberships
Professional Activities (*)
Associations & Organizations
Fitness- & Leisure Memberships
Rental Agreements
Utility Contracts
Mobile Phone Contracts
Vehicle-Related Contracts
Transportation Services
Device Contracts

(*) Multiple items combined

14 Estate Items

4 Digital Assets



Online Services &
Digital Assets

Email Accounts
Messenger & Communication
Personal Online Accounts
Creator- & Community Accounts
Seller & Commerce Accounts
Online Access
Payment & Wallet Services
Digital Revenue Streams
Digital Balances & Prepaid Assets
Cloud & Data Storage (*)
Digital Infrastructure (*)
Password Managers
Authenticators & 2FA-Systems
Recovery & Emergency Access(*)

(*) Multiple items combined

24 Estate Items

5 Directives & Powers of Attorney



Legal Preparedness

Precautionary Power of Attorney
General Power of Attorney
Care Authorization
Healthcare Power of Attorney
Custody Directive
Living Will
Organ Donation Declaration
DNR-/Emergency Directive
Treatment Wishes
Care Directive
Financial Power of Attorneys (*)
Estate Instructions (*)
Will & Estate Documents (*)
Government & Legal Matters (*)

(*) Multiple items combined

31 Estate Items

6 Personal Values & Memories



Personal Matters

Personal Messages
Memories, Family Knowledge &
Traditions

2 Estate Items







Catalog Structure:

Level 1: Estate Item
Level 2: Estate Type
Level 3: Access Elements

Access Elements:

Each estate item automatically
selects the relevant access
elements from the overall pool.

Examples of Access Elements:

 Access-
Credentials  2-Factor-
Auth  Payment
Information  Attach-
ments



The catalog provides a structured overview of all relevant estate items
that should be considered as part of an estate — helping to support
comprehensive and well-organized estate planning.

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